

# HAPPY NEW YEAR AND WELCOME TO THE 2020 FILING SEASON! WE LOOK FORWARD TO SEEING YOU THIS YEAR!

## Basic Information for 2020

Due to COVID-19, please consider dropping off your information instead of an in-person appointment.

**Please call ahead before making any visit to our office.**

Masks are required if entering the office. *Our client portal allows for contactless completion of your tax return.*

Email [jayson@snipestax.com](mailto:jayson@snipestax.com) for more information.

## Standard Deduction

Single	Head of Household	Married Filing Joint
\$12,400	\$18,650	\$24,800

Additional for Over 65: \$1,650 for S or HoH; \$1,300 MFJ  
*If your deductions will not exceed these amounts, you may save time in gathering your information.*

- Charitable contributions up to \$300 are allowed if you do not itemize.
- **If you collected unemployment, you must have form 1099-G to file.**
- **To file, we must have the amount of stimulus payments you received in Summer 2020 and January 2021.**

*More information about COVID relief can be found on our website.*

## 2020 Mileage Rates

Business	Medical	Charitable
\$0.575	\$0.17	\$0.14

Visit our website! [www.snipestax.com](http://www.snipestax.com)

## Be sure to bring with you:

- All tax forms you receive (W-2, 1099, etc.). Be advised that investment accounts do not always mail their 1099-B statements before March 15.
- State-issued ID information for you (and your spouse, if filing a joint return). We are required to enter ID State, number, and expiration date.
- If you made estimated payments, your estimated tax envelopes with date and amounts of payments you made through the year.
- If you have a health savings account, the amount of your contribution vs. your employer's contributed amount.
- If you are intending to claim an education credit, you must give us a copy of the 1098-T from the qualifying educational institution.
- If you had Marketplace insurance for any part of the year, we must have your 1095-A to file a return.
- Education, American Opportunity, Child Tax Credits, and Head of Household filing requires us to complete an additional questionnaire to complete your return. We will contact you if we don't know the answers!

**Appointment**

Date: \_\_\_\_\_

Time: \_\_\_\_\_



1131 Salem Lake Road  
Winston-Salem, NC 27107  
**(336) 701-6264**  
info@snipestax.com

Monday-Friday: 8:30 AM-8:00 PM  
Saturday: By appointment only  
Sunday: No calls please

**Directions to the office from US-52:**

Take exit 108 to Research Parkway.  
Exit to Research Parkway East  
(away from downtown)  
Turn Left on MLK Blvd.  
Turn Right onto Reynolds Park Road.

**WE ARE ACCEPTING NEW CLIENTS!**